## Preliminary Tree Survey Schedule

**Project:** Tidbury Green Farm, Solihull  
**Client:** Branching Out Two Limited  
**Surveyed by:** G Thomas  
**Date:** 04 Oct 2017  
**Ref:** CW/8671-SS  
**Page:** 1

### Revisions:

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| T1  | Oak     | M 14      | 20         | 830             | N             | • Stem and primary branches colonised by ivy to a height of 6m  
  • Stem slightly biased to east  
  • 2m ground clearance on west side and could be raised to 4.5m by removal of minor low lateral and sub-lateral branches of up to 100mm diameter | No work currently required | 2 A | 9.9 |
| T2  | Ash     | M 18      | 15         | 640             | N             | • Partially suppressed on south side with stem and crown biased to north  
  • Weeping growth habit with low ground clearance down to 0.5m and could be raised to 6m by removal of low lateral and sub-lateral branches of up to 100mm diameter  
  • Dense vegetation restricts access to base and unable to assess in detail | Clear low vegetation to facilitate a more detailed assessment | 2 A | 7.8 |
| T3  | Elder   | PM -      | -          | -               | MD            | • Extensive basal decay | Consider removal | 0 U | - |

Data in this schedule are time limited and subject to limitations described elsewhere.

### Headings & Abbreviations

- **Age Range**  
  Y = young  
  SM = semi-mature  
  EM = early-mature  
  M = mature  
  PM = post-mature  
  V = veteran

- **Stem Dia**  
  Stem diameter (measured in accordance with Figure C.1 of BS5837: 2012) (MS = multi-stemmed  
  EST = estimated)

- **Crown Spread**  
  Maximum crown spread (EST = estimated)

- **Vitality**  
  A measure of physiological condition. N = normal range for the species and age R = reduced, P = poor, MD = moribund, D = dead

- **Visual (Visual Prominence)**  
  Broad indication of prominence in the landscape (0 = none  
  1 = very low up to 5 = very high) (G = contributes to a wider group)

- **Retention Category Existing**  
  Broadly in accordance with Table 1 of BS5837: 2012 (considers the merits of the tree or group in the context of the existing land-use)

- **Retention Category Proposed**  
  Broadly in accordance with Table 1 of BS5837: 2012 (considers the merits of the tree or group in the context of a development proposal)

- **BS5837 RPA Radius**  
  Calculated in accordance with Table D.1 of BS5837: 2012

- **Common Plant names**  
## Preliminary Tree Survey Schedule
(TO BE FINALISED UPON COMPLETION OF LAYOUT PROPOSAL)

**Project:** TIDBURY GREEN FARM, SOLIHULL  
**Client:** BRANCHING OUT TWO LIMITED  
**Surveyed by:** G THOMAS  
**Date:** 04 OCT 2017  
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**PAGE:** 2

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| T4  | Oak     | M         | 15         | 14               | 750            | N        | - Dense vegetation restricts access to base and unable to assess to detail  
  - Epicormic shoots and branches of up to 100mm diameter  
  - Metal chains ingrown to base of a primary branch at 4m on the west side which is almost dead  
  - Contains features which provide potential bird nest/bat roost sites  
  - Reduced vitality and minor peripheral dieback in upper crown with signs of retrenchment  
  - Clear low vegetation to facilitate a more detailed assessment of the lower stem and root collar | 2  | A | 9.0 |
| T5  | Damson  | EM        | 3.5        | 3                | 130            | N        | - No work currently required | 0  | C | 1.5 |
| T6  | Damson  | SM        | 3          | 4                | <150           | N        | - No work currently required | 0  | C | 1.8 |
| T7  | Norway spruce | SM | 12         | 6                | 320            | N        | - Partially suppressed on northwest side with stem and crown slightly biased to southeast  
  - Crown extends to ground level | 2  | B | 3.9 |
| T8  | Weeping willow | EM | 8          | 11               | 460            | N        | - Topped many years ago at 1.8m with multiple branch attachments arising from the old topping point  
  - Partially occluded open cavity with decay to upper stem  
  - 1.8m ground clearance  
  - Stem and crown slightly biased to southeast | 1  | C | 5.4 |
| T9  | Cherry  | SM        | 12         | 8                | 200            | N        | - Partially suppressed on southwest side with stem and crown biased to northeast  
  - Recent branch pruning stubs to upper stem  
  - 2.5m ground clearance | 2  | C | 2.4 |
| T10 | Holly   | EM        | 5          | 5                | 250            | N        | - Stem forks into multiple co-dominant branches at 0.5m  
  - 1.5m ground clearance  
  - Recently pruned to remove low branches | 1  | C | 3.0 |
| T11 | Damson  | PM        | 5          | 4                | 160            | P        | - Close to rear of outbuilding  
  - Upper third of crown dead  
  - Decay to mid-stem | -  | U | |
| T12 | Oak     | SM        | 12         | 14               | 500            | N        | - Growing to edge of pond  
  - Stem forks at 2m with a low spreading growth habit  
  - 4m ground clearance on south side over access  
  - Branch tips on north side extend to surface of pond | 3  | A | 6.0 |
### PRELIMINARY TREE SURVEY SCHEDULE
(TO BE FINALISED UPON COMPLETION OF LAYOUT PROPOSAL)

**PROJECT:** TIDBURY GREEN FARM, SOLIHULL  
**CLIENT:** BRANCHING OUT TWO LIMITED  
**REF:** CW/8671-SS  

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| T13 | Oak     | PM        | 12         | 14               | 1300 (EST)| N        | • Veteran tree to edge of pond  
• Restricted access and unable to assess in detail  
• Extensive decay/hollowing to base of stem  
• Probably a former low pollard  
• Dense understorey of yew and holly to north side  
• Young ash growing adjacent to tree on north east side  
• Clear low vegetation to facilitate a more detailed assessment  
• Consider removal of adjacent competing vegetation including the young ash | 3 | A | 15.0 |
| T14 | Oak     | M         | 13 (EST)   | 13               | 520      | P        | • Off-site boundary tree to edge of highway  
• Partially suppressed on east side with crown biased to west  
• Stem and primary branches colonised by dense ivy  
• Signs of recent disturbance of ground beneath crown on east and south sides associated with adjacent electricity substation and compound to east  
• Reduced vitality with thinning of foliage and dieback of twigs and branches throughout the crown  
• Notify the tree owner of our findings | 3 | C | 6.3 |
| G1  | Damson Holly | SM       | 9          | ≤5               | ≤200 (EST)| N        | • Very dense boundary vegetation of mainly damson root sucker growth  
• Restricted access and unable to assess in detail  
• Single holly tree to northern end  
• No work currently required | 1 | C | ≤2.4 (EST) |
| G2  | 4 Oak   | M         | ≤20        | ≤16 (EST)       | ≤850     | N        | • Closely spaced linear group of boundary trees  
• Dense understorey of mainly holly with elder, hazel and hawthorn, probably remnants of a former boundary hedge  
• Dense vegetation restricts access and unable to assess in detail  
• Ground clearance on west side down to 1.8m and could be raised to at least 5m by removal of low lateral, sub-lateral and epicormic branches  
• Contains features which provide potential bird nest/bat roost sites  
• Clear low vegetation to facilitate a more detailed assessment | 2 | A | ≤10.2 |
## Preliminary Tree Survey Schedule

**(TO BE FINALISED UPON COMPLETION OF LAYOUT PROPOSAL)**

**Project:** TIDBURY GREEN FARM, SOILHULL  
**Surveyed By:** G THOMAS  
**Client:** BRANCHING OUT TWO LIMITED  
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**Ref:** CW/8671-SS  
**Page:** 4

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| G3   | Holly Ash Hazel Oak Yew Hawthorn Elder | Y-M  | ≤16   | ≤1050 | N-D | Very dense linear boundary vegetation  
Comprises a linear group of mature/post-mature ash, oak and yew with a dense understorey of mainly holly with hazel and hawthorn  
Dense vegetation restricts access and unable to assess individual trees in detail  
Several trees contain features which provide potential bird nest/bat roost sites  
Several trees colonised by ivy  
G3/1 Oak - Heavily topped with minor regrowth  
G3/2 - Recently felled oak stump  
G3/3 - Veteran oak to edge of ditch which would benefit from detailed assessment and clearance of adjacent competing vegetation  
Clear low vegetation to facilitate a more detailed assessment of the mature and post-mature trees | Clear low vegetation to facilitate a more detailed assessment of the mature and post-mature trees | 4 | A | ≤12.6 |
| G4   | 2 Norway spruce Y | ≤9    | ≤4    | 100 & 200 | N | Closely spaced group  
Crowns extend to ground level | No work currently required | 2 | C | ≤2.4 |
| G5   | 1 Damson  
1 Ash  
1 Oak  
1 Silver birch  
1 Holly  
1 Rowan | PM  | ≤17   | ≤16   | ≤675 | N-MB | Closely spaced group with a very dense understorey of mainly holly in the northeastern corner alongside a drainage ditch  
1.8m ground clearance on southwest side  
Dense vegetation partially restricts access to northeastern section  
G5/1 - Moribund damson  
G5/2 Ash - Partially suppressed on north side with stem and crown biased to southwest. Ivy colonising stem. Secondary basal stem of 150mm diameter  
G5/3 - Post-mature oak. Reduced vitality. Contains features which provide potential bird nest/bat roost sites  
G5/4 holly - Stem colonised by dense ivy. Crown extends to ground level | Clear low vegetation to facilitate a more detailed assessment of the lower stems and root collars | 3 | A | ≤8.1 |
| G6   | 3 Oak | M  | 18 (EST) | ≤19  | ≤860 | Very closely spaced group to edge of pond  
Multi-stemmed from ground level, probably regrowth from cut stumps  
Very dense understorey of holly, willow, hazel, damson, yew, laurel and spruce restricts access and unable to assess in detail  
Crowns slightly biased to west  
4m ground clearance | Clear low vegetation to facilitate a more detailed assessment | 3 | A | ≤10.2 |
## Preliminary Tree Survey Schedule

### Project:
TIDBURY GREEN FARM, SOLIHULL

### Surveyed By:
G THOMAS

### Date:
04 OCT 2017

### Client:
BRANCHING OUT TWO LIMITED

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5

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| G7  | 3 Oak   | Y         | ≤8         | ≤9               | ≤200           | N        | Linear group of boundary trees  
   |        |           |            |                  |                |          | Branches on east side overlie roof of outbuilding  
   |        |           |            |                  |                |          | Pruned in recent years to remove low branches to a height of between 1.8 and 2m | No work currently required | 3 | B | ≤2.4 |
| G8  | 2 Oak   | PM        | 16         | ≤19              | ≤125           | R        | Growing to southern edge of a water-filled drainage ditch  
   |        |           |            |                  |                |          | Dense understory of damson and holly along eastern edge of ditch  
   |        |           |            |                  |                |          | Possibly off-site  
   |        |           |            |                  |                |          | Restricted access and unable to assess in detail  
   |        |           |            |                  |                |          | Mounded spoil to a height of around 3m beneath crowns on east side  
   |        |           |            |                  |                |          | Reduced vitality with thinning of foliage throughout the crowns  
   |        |           |            |                  |                |          | Contain features which provide potential bird nest/bat roost sites  
   |        |           |            |                  |                |          | 4m ground clearance on north side over road  
   |        |           |            |                  |                |          | **Part Group G3 of The Metropolitan Borough of Solihull (Land at Tidbury Green Farm, Fulford Hall Road, Tidbury Green, Solihull) Tree Preservation Order 2014 (No 1012)**  
   |        |           |            |                  |                |          | Negotiate removal of tipped spoil from beneath crowns on east side  
   |        |           |            |                  |                |          | Monitor crowns for signs of deterioration | 3 | B | ≤13.5 |
| G9  | Ash Oak | SM-PM M   | ≤19        | ≤12 (EST)        | ≤825           | N & R    | Closely spaced group of boundary trees with a very dense understorey of mainly yew and holly  
   |        |           |            |                  |                |          | Contains features which provide potential bird nest/bat roost sites  
   |        |           |            |                  |                |          | **G9/1 Oak** - Growing to eastern edge of water-filled drainage ditch. Extensive decay to stem. Partially supressed. Restricted access and unable to assess in detail  
   |        |           |            |                  |                |          | **G9/2 Ash** - Stem and crown biased to south east. Live ivy to lower stem. Dead ivy to mid and upper stem and primary branches  
   |        |           |            |                  |                |          | **G9/1 & G9/2 are part Group G3 of The Metropolitan Borough of Solihull (Land at Tidbury Green Farm, Fulford Hall Road, Tidbury Green, Solihull) Tree Preservation Order 2014 (No 1012)**  
   |        |           |            |                  |                |          | No work currently required | 3 | B | ≤9.9 |
| H1  | Blackthorn Dog rose | - | 2 | 2 (EST) | - | N | Managed boundary hedge to north side of drainage ditch  
<p>|        |           |            |                  |                |          | Would benefit from clipping | No work currently required | 1 | - | - |</p>
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<tr>
<td>H2</td>
<td>Hawthorn, Dog rose</td>
<td>- 5</td>
<td>4 (EST)</td>
<td>N-R</td>
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<td>Overgrown boundary hedge to north side of drainage ditch</td>
<td>No work currently required</td>
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<td>Oak</td>
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<td>Managed in the past by regular clipping on the north side to a height of 2.5m</td>
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<td>Young oak tree at eastern end</td>
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<td>H3</td>
<td>Hawthorn</td>
<td>- ≤9</td>
<td>5 (EST)</td>
<td>N-P</td>
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<td>Overgrown boundary hedge</td>
<td>No work currently required</td>
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<td>H4</td>
<td>Holly Hawthorn</td>
<td>- 1.5</td>
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<td>N</td>
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<td>Clipped internal hedge</td>
<td>No work currently required</td>
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<td>H5</td>
<td>Hawthorn</td>
<td>- 1.5</td>
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<td>N</td>
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<td>Clipped highway boundary hedge</td>
<td>No work currently required</td>
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<td>Ivy colonising base</td>
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<td>H6</td>
<td>Hawthorn</td>
<td>- 1.5</td>
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<td>N</td>
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<td>Clipped highway boundary hedge</td>
<td>No work currently required</td>
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<td>Colonised by ivy along much of its length</td>
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</table>
Guidance Note - Assessment of Visual Prominence and Assessment of Retention Values

Visual Prominence Values

Determined by assessment of current and potential visual prominence and taking account of location, tree size, growth potential and useful life expectancy. Visual prominence values are classified as follows:

(0) none, (1) very low up to (5) very high

Retention Values

Trees or groups of trees are evaluated twice in order to facilitate consideration of their relative merits. Firstly, the trees are assessed and categorised in the context of the pre-development situation to provide a broad valuation of all of their attributes and the contribution to their environs. Secondly, the trees are similarly assessed and categorised in the context of a development proposal. The evaluations consider current or projected:

• life expectancy (broad categorisation)
• visual prominence (current and potential)
• landscape function
• numbers of other trees and their maturity (continuity for landscape, amenity, habitat)
• wildlife habitats (incl. continuity)
• safety
• conflicts with the built environment or other land-use
• cultural, historical or other special value

Groups of trees are assessed and categorised as a single unit.
**Pre-Development Retention Value**

Each surveyed tree or group of trees is valued and placed into one of the following categories (A, B, C or U). The valuation considers the benefits and disbenefits of retaining the tree or group of trees in the pre-development context; any specific issues are noted in the tree survey schedule.

**(A)** Trees the retention of which in the pre-development context is most desirable and that have an estimated remaining life expectancy of at least 40 years (high value category)

Wholly appropriate to the pre-development situation and without significant conflict

**(B)** Trees the retention of which in the pre-development context is desirable and that have an estimated remaining life expectancy of at least 20 years (moderate value category)

Appropriate to the pre-development situation but not of highest value

**(C)** Trees that could be retained in the pre-development context and have an estimated remaining life expectancy of at least 10 years (low value category)

Ill-suited to the pre-development situation but could be retained with moderate conflicts

Trees of no particular merit in the pre-development context

**(U)** Trees unsuitable for retention in the pre-development context

Cannot reasonably be retained within the pre-development situation for longer than 10 years
Post-Development Retention Value

With reference to a development proposal, each of the trees or groups of trees is placed in one of the following categories (A, B, C or U). The valuation considers the benefits and disbenefits of retaining the tree or group of trees in the context of the development proposal; any specific issues are noted in the tree survey schedule.

(A) Trees the retention of which is most desirable (high value category)

Retention wholly appropriate to the proposed situation and without significant conflict

(B) Trees the retention of which is desirable (moderate category)

Retention appropriate to the proposed situation but not of highest value and/or having only minor conflicts

(C) Trees which could be retained (low value category)

Retention ill-suited to the proposed situation but could be retained with moderate conflicts

Trees of no particular merit in the proposed situation

(U) Trees for removal

Cannot reasonably be retained within the proposed situation
GUIDANCE NOTE- STATUTORY CONTROLS

TREES AND HEDGES:

Subject to certain specified exemptions, the Town and Country Planning Act 1990, requires that an application must be made to the local planning authority (LPA), to carry out works upon or remove trees that are subject to a tree preservation order (TPO).

Six weeks’ notice must be given to the LPA of intention to carry out works upon or remove trees within a conservation area and not protected by a TPO.

Local planning authority consent may be required to carry out works upon or remove trees, shrubs and hedges that are the subjects of planning conditions.

LPA consent may be required for the removal of hedgerows under the Hedgerow Regulations 1997.

Your Council’s planning department will advise whether or not any of the above controls apply to your trees, shrubs and hedges.

Subject to certain exemptions, the Forestry Act (1967 specified) requires that a licence must be obtained for the felling of growing trees

Your nearest Forestry Commission office will advise whether you require a felling licence.

WILDLIFE

The Wildlife and Countryside Act 1981 (together with the amendments of 1985 & 1991, the subsequent variations to the schedule orders, and strengthening amendments made within the Countryside and Rights of Way Act 2000) forms the basis for legislation protecting Britain’s flora and fauna.
Nesting birds and all species of bat are afforded statutory protection. It is an
offence to:

- disturb a nesting bird
- disturb a roosting bat or damage, destroy or block access to a bat roost
- intentionally kill, injure or take a bat
- sell, hire, barter or exchange a bat, dead or alive
- be in possession or control of a bat or anything derived from a bat

**Your local Wildlife Trust or your Council’s Ecologist will provide
guidance on statutory controls relating to wildlife.**
GLOSSARY OF ARBOUCULTURAL TERMS

Abscession. The shedding of a leaf or other short-lived part of a woody plant, involving the formation of a corky layer across its base; in some tree species twigs can be shed in this way

Ablotic. Pertaining to non-living agents; e.g. environmental factors

Absorptive roots. Non-woody, short-lived roots, generally having a diameter of less than one millimetre, the primary function of which is uptake of water and nutrients

Access facilitation pruning. One off tree pruning operation, the nature and effects of which are without significant adverse impact on tree physiology or amenity value, which is directly necessary to provide access for operations on site

Adaptive growth. In tree biomechanics, the process whereby the rate of wood formation in the cambial zone, as well as wood quality, responds to gravity and other forces acting on the cambium. This helps to maintain a uniform distribution of mechanical stress

Adaptive roots. The adaptive growth of existing roots; or the production of new roots in response to damage, decay or altered mechanical loading

Adventitious shoots. Shoots that develop other than from apical, axillary or dormant buds; see also 'epicormic'

Anchorage. The system whereby a tree is fixed within the soil, involving cohesion between roots and soil and the development of a branched system of roots which withstands wind and gravitational forces transmitted from the aerial parts of the tree

Arboricultural Method Statement. Methodology for the implementation of any aspect of development that is within the root protection area, or has the potential to result in loss of or damage to a tree to be retained

Arboriculturist. Person who has, through relevant education, training and experience, gained expertise in the field of trees in relation to construction

Architecture. In a tree, a term describing the pattern of branching of the crown or root system

Axil. The place where a bud is borne between a leaf and its parent shoot

Bacteria. Microscopic single-celled organisms, many species of which break down dead organic matter, and some of which cause diseases in other organisms

Bark. A term usually applied to all the tissues of a woody plant lying outside the vascular cambium, thus including the phloem, cortex and periderm; occasionally applied only to the periderm or the phellem

Basidiomycotina (Basidiomycetes). One of the major taxonomic groups of fungi; their spores are borne on microscopic peg-like structures (basidia), which in many types are in turn borne on or within conspicuous fruit bodies, such as brackets or toadstools. Most of the principal decay fungi in standing trees are basidiomycetes

Bolling. A term sometimes used to describe pollard heads

Bottle-butt. A broadening of the stem base and buttresses of a tree, in excess of normal and sometimes denoting a growth response to weakening in that region, especially due to decay involving selective delignification

Bracing. The use of rods or cables to restrain the movement between parts of a tree

Branch:
- Primary. A first order branch arising from a stem
- Lateral. A second order branch, subordinate to a primary branch or stem and bearing sub-lateral branches
- Sub-lateral. A third order branch, subordinate to a lateral or primary branch, or stem and usually bearing only twigs

Branch bark ridge. The raised arc of bark tissues that forms within the angle between a branch and its parent stem

Branch-collars. A visible swelling formed at the base of a branch whose diameter growth has been disproportionately slow compared to that of the parent stem; a term sometimes applied also to the pattern of growth of the cells of the parent stem around the branch base

Brown-rot. A type of wood decay in which cellulose is degraded, while lignin is only modified

Buckling. An irreversible deformation of a structure subjected to a bending load

Buttress zone. The region at the base of a tree where the major lateral roots join the stem, with buttress-like formations on the upper side of the junctions

Canker. A persistent lesion formed by the death of bark and cambium due to colonisation by fungi or bacteria

Canopy species. Tree species that mature to form a closed woodland canopy

Cleaning out. The removal of dead, crossing, weak, and damaged branches, where this will not damage or spoil the overall appearance of the tree

Compartmentalisation. The confinement of disease, decay or other dysfunction within an anatomically discrete region of plant tissue, due to passive and/or active defences operating at the boundaries of the affected region

Competent person. A person who has training and experience relevant to the matter being addressed and an understanding of the requirements of the particular task being approached

Compression fork. An acute angled fork that is mechanically optimised for the growth pressure that two or more adjacent stems exert upon each other

Compression strength. The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees with special drilling devices

Compressive loading. Mechanical loading which exerts a positive pressure; the opposite to tensile loading

Condition. An indication of the physiological condition of the tree. Where the term 'condition' is used in a report, it should not be taken as an indication of the stability of the tree

Construction. Site based operations with the potential to affect existing trees

Construction exclusion zone. Area based on the Root Protection Area from which access is prohibited for the duration of the project

Crown/Canopy. The main foliage bearing section of the tree

Crown lifting. The removal of limbs and small branches to a specified height above ground level

Crown thinning. The removal of a proportion of secondary branch growth throughout the crown to produce an even density of foliage around a well-balanced branch structure

Crown reduction/shaping. A specified reduction in crown size whilst preserving, as far as possible, the natural tree shape

Crown reduction/thinning. Reduction of the canopy volume by thinning to remove dominant branches whilst preserving, as far as possible the natural tree shape

Deadwood. Dead branch wood

Decurrent. In trees, a system of branching in which the crown is borne on a number of major widely-spreading limbs of similar size (cf. excurrent). In fungi with toadstools as fruit bodies, the description of gills which run some distance down the stem, size (cf. excurrent). In fungi with toadstools as fruit bodies, the description of gills which run some distance down the stem, rather than terminating abruptly

Defect. In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment

Delamination. The separation of wood layers along their length, visible as longitudinal splitting

Dieback. The death of parts of a woody plant, starting at shoot-tips or root-tips

Disease. A malfunction in or destruction of tissues within a living organism, usually excluding mechanical damage; in trees, usually caused by pathogenic micro-organisms

Distal. In the direction away from the main body of a tree or subject organism (cf. proximal)

Dominance. In trees, the tendency for a leading shoot to grow faster or more vigorously than the lateral shoots; also the tendency of a tree to maintain a taller crown than its neighbours

Dormant bud. An axial bud which does not develop into a shoot until after the formation of two or more annual wood increments; many such buds persist through the life of a tree and develop only if stimulated to do so.

Dysfunction. In woody tissues, the loss of physiological function, especially water conduction, in sapwood

DBH (Diameter at Breast Height). Stem diameter measured at a height of 1.5 metres (UK) or the nearest measurable point. Where measurement at a height of 1.5 metres is not possible, another height may be specified

Deadwood. Branch or stem wood bearing no live tissues. Retention of deadwood provides valuable habitat for a wide range of species and seldom represents a threat to the health of the tree. Removal of deadwood can result in the ingress of decay to otherwise sound tissues and climbing operations to access deadwood can cause significant damage to a tree. Removal of deadwood is generally recommended only where it represents an unacceptable level of hazard

Endophytes. Micro-organisms that live inside plant tissues without causing overt disease, but in some cases capable of causing disease if the tissues become physiologically stressed, for example by lack of moisture

Engineer-designed hard surfacing. Hard surfacing constructed within the ‘Root protection area’ of a tree, which will be designed by a structural or geotechnical; engineer in collaboration with an arboriculturist as set out in clause 7.4 of British Standard BS5837:2012. The purpose being to minimise the effects of the construction on the health of the tree.

Epicormic shoot. A shoot having developed from a dormant or adventitious bud and not having developed from a first year shoot

Excrescence. Any abnormal outgrowth on the surface of tree or other organism

Excurrent. In trees, a system of branching in which there is a well-defined central main stem, bearing branches which are limited in their length, diameter and secondary branching (cf. decurrent)

Fastigate. Having upright, often clustered branches

Felling licence. In the UK, a permit to fell trees in excess of a stipulated number of stems or volume of timber

Field layer. Herbs, ferns, grasses and sedges

Flush-cut. A pruning cut which removes part of the branch bark ridge and or branch-collar

Girdling root. A root which circles and constricts the stem or roots possibly causing death of phloem and/or cambial tissue

Ground layer. Mosses, ivy, lichens and fungi

Guying. A form of artificial support with cables for trees with a temporarily inadequate anchorage

Habit. The overall growth characteristics, shape of the tree and branch structure

Haloring. Removing or pruning trees from around the crown of another (usually mature or post-mature) tree to prevent it becoming suppressed

Hazard beam. An upwardly curved part of a tree in which strong internal stresses may occur without being reduced by adaptive growth; prone to longitudinal splitting

Heartwood/false-heartwood. The dead central wood that has become dysfunctional as part of the aging processes and being distinct from the sapwood

Heave. A term mainly applicable to a shrinkable clay soil which expands due to re-wetting after the felling of a tree which was previously extracting moisture from the deeper layers; also the lifting of pavements and other structures by root diameter expansion. Also the lifting of one side of a wind-rocked root-plate

High canopy tree species. Tree species having potential to contribute to the closed canopy of a mature woodland or forest

Incipient failure. In wood tissues, a mechanical failure which results only in deformation or cracking, and not in the fall or detachment of the affected part

Included bark (ingrown bark). Bark of adjacent parts of a tree (usually forks, acutely joined branches or basal flutes) which is in face-to-face contact

Increment borer. A hollow auger, which can be used for the extraction of wood cores for counting or measuring wood increments or for inspecting the condition of the wood

Infection. The establishment of a parasitic micro-organism in the tissues of a tree or other organism

Internode. The part of a stem between two nodes; not to be confused with a length of stem which bear nodes but no branches

Lever arm. A mechanical term denoting the length of the lever represented by a structure that is free to move at one end, such as a tree or an individual branch

Lignin. The hard, cement-like constituent of wood cells; deposition of lignin within the matrix of cellulose microfibrils in the cell wall is termed lignification

Lions tailing. A term applied to a branch of a tree that has few if any side-branches except at its end, and is thus liable to snap due to end-loading

Loading. A mechanical term describing the force acting on a structure from a particular source; e.g. the weight of the structure itself or wind pressure

Longitudinal. Along the length of (a stem, root or branch)

Lopping. A term often used to describe the removal of large branches from a tree, but also used to describe other forms of cutting

Marginal browning of leaves. Death of a tissues to the margin or edge of the leaf

Maintenance Heights (approximate): • Low mature – less than 8 metres high • Moderately high maturing – 8 – 12 metres high • High maturing – greater than 12 metres high

Microdrill. An electronic rotating steel probe, which when inserted into woody tissue provides a measure of tissue density

Minor deadwood. Deadwood of a diameter less than 25mm and or unlikely to cause significant harm or damage upon impact with a target beneath the tree

Mulch. Material laid down over the rooting area of a tree or other plant to help conserve moisture; a mulch may consist of organic matter or a sheet of plastic or other artificial material

Mycelium. The body of a fungus, consisting of branched filaments (hyphae)

Occluding tissues. A general term for the role of wood, cambium and bark that forms around a wound on a woody plant (cf. woundwood)

Oclusion. The process whereby a wound is progressively closed by the formation of new wood and bark around it

Pathogen. A micro-organism which causes disease in another organism

Photosynthesis. The process whereby plants use light energy to split hydrogen from water molecules, and combine it with carbon dioxide to form the molecular building blocks for synthesizing carbohydrates and other biochemical products

Phytotoxic. Toxic to plants

Pollarding. The removal of the tree canopy, back to the stem or primary branches, usually to a point just outside that of the previous cutting. Pollarding may involve the removal of the entire canopy in one operation, or may be phased over several years. The period of safe retention of trees having been pollarded varies with species and individuals. It is usually necessary to re-pollard on a regular basis, annually in the case of some species

Primary branch. A major branch, generally having a basal diameter greater than 0.25 x stem diameter

Primary root zone. The soil volume most likely to contain roots that are critical to the health and stability of the tree and normally defined by reference BS5837 (2012) Trees in Relation to design, demolition and construction

Priority. Works may be prioritised, 1. = high, 5. = low

Probability. A statistical measure of the likelihood that a particular event might occur

Proximal. In the direction towards from the main body of a tree or other living organism (cf. distal)

Pruning. The removal or cutting back of twigs or branches, sometimes applied to twigs or small branches only, but often used to describe most activities involving the cutting of trees or shrubs
Radial. In the plane or direction of the radius of a circular object such as a tree stem

Rams-horn. In connection with wounds on trees, a roll of occluding tissues which has a spiral structure as seen in cross-section

Rays. Strips of radially elongated parenchyma cells within wood and bark. The functions of rays include food storage, radial translocation and contributing to the strength of wood

Reactive Growth/Reaction Wood. Production of woody tissue in response to altered mechanical loading; often in response to internal defect or decay and associated strength loss (cf. adaptive growth)

Removal of deadwood. Unless otherwise specified, this refers to the removal of all accessible dead, dying and diseased branchwood and broken snags

Removal of major deadwood. The removal of, dead, dying and diseased branchwood above a specified size

Rescaping. Selective removal of trees from a group or woodland to provide space and resources for the development of retained trees

Residual wall. The wall of non-decayed wood remaining following decay of internal stem, branch or root tissues

Rib. A ridge of wood that has usually developed because of locally increased mechanical loading. Often associated with internal cracking in the wood of the stem, branch or root.

Ring-barking (girdling). The removal of a ring of bark and phloem around the circumference of a stem or branch, normally resulting in an inability to transport photosynthetic assimilates below the area of damage. Almost inevitably results in the eventual death of the affected stem or branch above the damage

Ripewood. The older central wood of those tree species in which sapwood gradually ages without being converted to heartwood

Root-collars. The transitional area between the stem/s and roots

Root-collar examination. Excavation of surfacing and soils around the root-collar to assess the structural integrity of roots and/or stem

Root protection area (RPA). Layout design tool indicating a national minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability and where the protection of the roots and soil structure is treated as a priority

Root zone. Area of soils containing absorptive roots of the tree/s described. The Primary root zone is that which we consider of primary importance to the physiological well-being of the tree

Sapwood. Living xylem tissues

Secondary branch. A branch, generally having a basal diameter of less than 0.25 x stem diameter

Selective delignification. A kind of wood decay (white-rot) in which lignin is degraded faster than cellulose

Service. Any above- or below-ground structure or apparatus required for utility provision e.g. drainage, gas supplies, ground source heat pumps, CCTV and satellite communications

Shedding. In woody plants, the normal abscission, rotting off or sloughing of leaves, floral parts, twigs, fine roots and bark scales

Shrub species. Woody perennial species forming the lowest level of woody plants in a woodland and not normally considered to be trees

Silviculture. The practice of controlling the establishment, growth, composition, health, and quality of forests to meet diverse needs and values

Silvicultural thinning. Removal of selected trees to favour the development of retained specimens to achieve a management objective

Single-up. Removal of stems from a multi-stemmed tree with the aim of developing a tree with a single stem

Simultaneous white-rot. A kind of wood decay in which lignin and cellulose are degraded at about the same rate

Snag. In woody plants, a portion of a cut or broken stem, branch or root which extends beyond any growing-point or dormant bud; a snag usually tends to die back to the nearest growing point

Soft-rot. A kind of wood decay in which a fungus degrades cellulose within the cell walls, without any general degradation of the wall as a whole

Spores. Propagules of fungi and many other life-forms; most spores are microscopic and dispersed in air or water

Sporophore. The spore bearing structure of fungi

Sprouts. Adventitious shoot growth erupting from beneath the bark

Squirrel damage. Stripping of the bark from stems or branches by squirrels. This can result in the death of branches or even entire trees

Stem/s. Principle above-ground structural component(s) of a tree that supports its branches

Stress. In plant physiology, a condition under which one or more physiological functions are not operating within their optimum range, for example due to lack of water, inadequate nutrition or extremes of temperature

Strain. In mechanics, the application of a force to an object

Stringy white-rot. The kind of wood decay produced by selective delignification

Storm. A layer of tissue which supports the fruit bodies of some types of fungi, mainly ascomycetes

Structural roots. Roots, generally having a diameter greater than ten millimetres, and contributing significantly to the structural support and stability of the tree

Structure. Manufactured object, such as a building, carriageway, path, wall, service run, and built or excavated earthwork

Subsidence. In relation to soil or structures resting in or on soil, a sinking due to shrinkage when certain types of clay soil dry out, sometimes due to extraction of moisture by tree roots

Subsidence. In relation to branches of trees, a term that can be used to describe a progressive downward bending due to increasing weight

Taper. In stems and branches, the degree of change in girth along a given length

Target canker. A kind of perennial canker, containing concentric rings of dead occluding tissues

Targets. In tree risk assessment (with slight misuse of normal meaning) persons or property or other things of value which might be harmed by mechanical failure of the tree or by objects falling from it

Topping. In arboriculture, the removal of the crown of a tree, or of a major proportion of it

Torsional stress. Mechanical stress applied by a twisting force

Translocation. In plant physiology, the movement of water and dissolved materials through the body of the plant

Transpiration. The evaporation of moisture from the surface of a plant, especially via the stomata of leaves; it exerts a suction which draws water up from the roots and through the intervening xylem cells

Tree Protection Plan. Scale drawing, informed by descriptive text where necessary, based upon the finalised proposals, showing trees for retention and illustrating the tree and landscape protection measures

Tree Risk Assessment. An assessment and description of the risks and where appropriate the values associated with a tree or trees. The primary risk being considered is that from falling trees. Other risks, such as damage to infrastructure, interruption of service and building subsidence may also be considered

- Walkover – A general view of the tree population considered in the context of the adjacent land-use to identify trees that present significantly elevated risks
- Drive-by - A general view of the tree population from a moving vehicle and considered in the context of the adjacent land-use to identify trees that present significantly elevated risks

- Individual – the assessment of risks from a single tree considered in the context of the adjacent land-use to identify trees that present significantly elevated risks

Understorey. This layer consists of younger individuals of the dominant trees, together with smaller trees and shrubs which are adapted to grow under lower light conditions
Understorey tree species. Tree species not having potential to attain a size at which they can contribute to the closed high canopy of a woodland

Vascular cambium. Sometimes described simply as ‘cambium’, Layer of dividing cells producing xylem (woody) tissue internally and phloem (bark) tissue externally

Vascular wilt. A type of plant disease in which water-conducting cells become dysfunctional

Vessels. Water-conducting cells in plants, usually wide and long for hydraulic efficiency; generally not present in coniferous trees

Veteran tree. Tree that, by recognised criteria, shows features of biological, cultural or aesthetic value that are characteristic of, but not exclusive to, individuals surviving beyond the typical age range for the species concerned. These characteristics might typically include a large girth, signs of crown retrenchment and hollowing of the stem

Vigour. The expression of carbohydrate expenditure to growth (in trees)

Vitality. A measure of physiological condition. N = within normal range for species and age, R = reduced from the normal range for the species and age, P = poor

Volunteer trees. Trees arising from natural colonisation rather than having been planted

White-rot. A range of kinds of wood decay in which lignin, usually together with cellulose and other wood constituents, is degraded

Wind exposure. The degree to which a tree or other object is exposed to wind, both in terms of duration and velocity

Wind pressure. The force exerted by a wind on a particular object

Windthrow. The blowing over of a tree at its roots

Wound dressing. A general term for sealants and other materials used to cover wounds in the hope of protecting them against desiccation and infection; only of proven value against fresh wound parasites

Woundwood. Wood with atypical anatomical features, formed in the vicinity of a wound